**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2022**

**Subject:** New Financial Instrument Listing

**(SANTAM LIMITED – “SNT06”)**

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The JSE Limited has granted a listing to **SANTAM LIMITED** on Interest Rate Market with effect from 16 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SNT06

**Nominal Issued** R1,000,000,000.00

**Issue Price** 100%

**Coupon** 6.057% (3 Month JIBAR as at 11 May 2022 of 4.467% plus 159bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 May 2032

**Books Close Date** 6 February, 6 May, 6 August, 6 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on5 February, 5 May, 5 August, 5 November

**Issue Date** 16 May 2022

**Date Convention** Following

**Interest Commencement Date** 16 May 2022

**First Interest Payment Date** 16 August 2022

**Call / Step Up Date** 16 May 2027

**ISIN No.** ZAG000185711

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SNT06%20PricingSupplement1605.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SNT06%20PricingSupplement1605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000